

DATA SHEET FOR THE DETERMINATION OF THE SEPARATE/COMMUNITY PROPERTY INTEREST

	<i>Amount</i>	✓ if <i>Unknown</i>	✓ if Not <i>Applicable</i>			
<p>1) Case Name: _____</p> <p>Property Address: _____</p> <p>Case Number: _____</p>						
<p>2) Date residence was purchased</p> <table border="1" style="display: inline-table; margin-left: 20px;"> <tr> <td style="text-align: center;"><u>Mo.</u></td> <td style="text-align: center;"><u>Day</u></td> <td style="text-align: center;"><u>Yr.</u></td> </tr> </table> <p>(a) Original purchase price</p> <p>(b) Original amount financed</p> <p>Title: _____</p>	<u>Mo.</u>	<u>Day</u>	<u>Yr.</u>	<p>\$ _____</p> <p>\$ _____</p>	<p><input type="checkbox"/></p> <p><input type="checkbox"/></p>	
<u>Mo.</u>	<u>Day</u>	<u>Yr.</u>				
<p>3) (a) Improvement prior to marriage - cost</p> <p>(b) Amount improvements increased property value</p>	<p>\$ _____</p> <p>\$ _____</p>	<p><input type="checkbox"/></p> <p><input type="checkbox"/></p>	<p><input type="checkbox"/></p> <p><input type="checkbox"/></p>			
<p>4) Date of marriage (DOM)</p> <table border="1" style="display: inline-table; margin-left: 20px;"> <tr> <td style="text-align: center;"><u>Mo.</u></td> <td style="text-align: center;"><u>Day</u></td> <td style="text-align: center;"><u>Yr.</u></td> </tr> </table> <p>(a) Fair market value of property @ DOM</p> <p>(b) 1st trust deed loan balance @ DOM</p> <p>(c) HELOC or 2nd trust deed balance @ DOM</p> <p>(d) HELOC or 2nd T.D. used for acquisition or improvements</p> <p>Title: _____</p>	<u>Mo.</u>	<u>Day</u>	<u>Yr.</u>	<p>\$ _____</p> <p>\$ _____</p> <p>\$ _____</p> <p>Yes or No</p>	<p><input type="checkbox"/></p> <p><input type="checkbox"/></p> <p><input type="checkbox"/></p> <p><input type="checkbox"/></p>	<p><input type="checkbox"/></p>
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	<i>Amount</i>	<input checked="" type="checkbox"/> <i>if Unknown</i>	<input checked="" type="checkbox"/> <i>if Not Applicable</i>																								
<p>5) Date title changed (DTC)¹</p> <table border="1" style="margin-left: auto; margin-right: auto;"> <tr> <td style="text-align: center;"><u>Mo.</u></td> <td style="text-align: center;"><u>Day</u></td> <td style="text-align: center;"><u>Yr.</u></td> </tr> </table> <p>(a) 1st trust deed loan balance @ DTC</p> <p>(b) HELOC or 2nd trust deed balance @ DTC</p> <p>(c) Improvements during marriage prior to DTC - cost</p> <p>(d) Fair market value of property @ DTC</p> <p style="margin-left: 20px;">◆ without improvements (no improvements)</p> <p style="margin-left: 20px;">◆ with improvements</p> <p>Title: _____</p> <p>Reason for the title change: _____</p> <p>_____</p>	<u>Mo.</u>	<u>Day</u>	<u>Yr.</u>	<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="border: 1px solid black; height: 20px; width: 50px;"></td> <td style="border: 1px solid black; width: 50px;"></td> <td style="border: 1px solid black; width: 50px;"></td> </tr> <tr> <td style="border: 1px solid black; text-align: center;">\$</td> <td style="border: 1px solid black;"></td> <td style="border: 1px solid black;"></td> </tr> <tr> <td style="border: 1px solid black; text-align: center;">\$</td> <td style="border: 1px solid black;"></td> <td style="border: 1px solid black;"></td> </tr> <tr> <td style="border: 1px solid black; text-align: center;">\$</td> <td style="border: 1px solid black;"></td> <td style="border: 1px solid black;"></td> </tr> <tr> <td style="border: 1px solid black; text-align: center;">\$</td> <td style="border: 1px solid black;"></td> <td style="border: 1px solid black;"></td> </tr> <tr> <td style="border: 1px solid black; text-align: center;">\$</td> <td style="border: 1px solid black;"></td> <td style="border: 1px solid black;"></td> </tr> <tr> <td style="border: 1px solid black; text-align: center;">\$</td> <td style="border: 1px solid black;"></td> <td style="border: 1px solid black;"></td> </tr> </table>				\$			\$			\$			\$			\$			\$			<div style="border: 1px solid black; width: 30px; height: 20px; margin: 0 auto;"></div>	<div style="border: 1px solid black; width: 30px; height: 20px; margin: 0 auto;"></div>
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<p>6) Date of refinancing (DOR)</p> <table border="1" style="margin-left: auto; margin-right: auto;"> <tr> <td style="text-align: center;"><u>Mo.</u></td> <td style="text-align: center;"><u>Day</u></td> <td style="text-align: center;"><u>Yr.</u></td> </tr> </table> <p>(a) Amount of New Loan</p> <p>(b) Loan balance(s) paid off</p> <p>(c) Improvements during marriage prior to DOR - cost</p> <p>(d) Fair market value of property @ DOR</p> <p>(e) Net amount of refinance proceeds</p> <p>(f) Purpose of refinance: _____</p> <p>_____</p> <p>_____</p> <p>Title: _____</p>	<u>Mo.</u>	<u>Day</u>	<u>Yr.</u>	<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="border: 1px solid black; height: 20px; width: 50px;"></td> <td style="border: 1px solid black; width: 50px;"></td> <td style="border: 1px solid black; width: 50px;"></td> </tr> <tr> <td style="border: 1px solid black; text-align: center;">\$</td> <td style="border: 1px solid black;"></td> <td style="border: 1px solid black;"></td> </tr> <tr> <td style="border: 1px solid black; text-align: center;">\$</td> <td style="border: 1px solid black;"></td> <td style="border: 1px solid black;"></td> </tr> <tr> <td style="border: 1px solid black; text-align: center;">\$</td> <td style="border: 1px solid black;"></td> <td style="border: 1px solid black;"></td> </tr> <tr> <td style="border: 1px solid black; text-align: center;">\$</td> <td style="border: 1px solid black;"></td> <td style="border: 1px solid black;"></td> </tr> <tr> <td style="border: 1px solid black; text-align: center;">\$</td> <td style="border: 1px solid black;"></td> <td style="border: 1px solid black;"></td> </tr> </table>				\$			\$			\$			\$			\$			<div style="border: 1px solid black; width: 30px; height: 20px; margin: 0 auto;"></div>	<div style="border: 1px solid black; width: 30px; height: 20px; margin: 0 auto;"></div>			
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¹ Title changed to either joint form or as one parties' sole and separate.

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<p>7) Date of separation (DOS) <table border="1" style="display: inline-table; border-collapse: collapse;"><tr><td style="text-align: center; width: 30px;"><u>Mo.</u></td><td style="text-align: center; width: 30px;"><u>Day</u></td><td style="text-align: center; width: 30px;"><u>Yr.</u></td></tr></table></p> <p>(a) 1st trust deed loan balance @ DOS</p> <p>(b) HELOC or 2nd trust deed balance @ DOS</p>	<u>Mo.</u>	<u>Day</u>	<u>Yr.</u>	<table border="1" style="width: 100%; border-collapse: collapse;"><tr><td style="text-align: center;">\$</td></tr><tr><td style="text-align: center;">\$</td></tr></table>	\$	\$	<table border="1" style="width: 100%; border-collapse: collapse;"><tr><td style="width: 30px; height: 20px;"></td></tr><tr><td style="width: 30px; height: 20px;"></td></tr></table>											
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<p>8) Date of current valuation (DOV)² <table border="1" style="display: inline-table; border-collapse: collapse;"><tr><td style="text-align: center; width: 30px;"><u>Mo.</u></td><td style="text-align: center; width: 30px;"><u>Day</u></td><td style="text-align: center; width: 30px;"><u>Yr.</u></td></tr></table></p> <p>(a) 1st trust deed loan balance @ DOV</p> <p>(b) HELOC or 2nd trust deed balance @ DOV</p> <p>(c) Improvements post separation - cost</p> <p>(d) Fair market value of property @ DOV</p> <p style="padding-left: 20px;">♦ without improvements (no improvements)</p> <p style="padding-left: 20px;">♦ with improvements</p> <p>Title: _____</p> <p>² DOV = Most current date available or date of trial.</p>	<u>Mo.</u>	<u>Day</u>	<u>Yr.</u>	<table border="1" style="width: 100%; border-collapse: collapse;"><tr><td style="text-align: center;">\$</td></tr><tr><td style="text-align: center;">\$</td></tr><tr><td style="text-align: center;">\$</td></tr><tr><td style="text-align: center;">\$</td></tr><tr><td style="text-align: center;">\$</td></tr><tr><td style="text-align: center;">\$</td></tr></table>	\$	\$	\$	\$	\$	\$	<table border="1" style="width: 100%; border-collapse: collapse;"><tr><td style="width: 30px; height: 20px;"></td></tr><tr><td style="width: 30px; height: 20px;"></td></tr><tr><td style="width: 30px; height: 20px;"></td></tr><tr><td style="width: 30px; height: 20px;"></td></tr><tr><td style="width: 30px; height: 20px;"></td></tr><tr><td style="width: 30px; height: 20px;"></td></tr></table>							
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<p>9) Comments:</p> <p>_____</p> <p>_____</p> <p>_____</p>																		